

MEMORANDUM OF OIL AND GAS LEASE

BOOK 0726 PAGE 0595 West Virginia

The undersigned Robert P. Colvin, a single man

of

10 Arlington Avenue, Moundsville, WV 26041

as Lessor and

→ TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 17 day of NOVEMBER, 20 10. Said lease covers all that certain tract of land situate in the District of Meade, in Marshall County, State of West Virginia, bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: 9-1-22, 9-1-22.1, 9-1-22.2, 9-1-22.3

Containing 108.25 acres, more or less. See Exhibit "A" for additional property description.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: Nov 17, 20 10.

WITNESS:

LESSOR:

Robert P Colvin (SEAL)

Robert P. Colvin

(SEAL)

(SEAL)

(SEAL)

Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

State of WV

County of MARSHALL

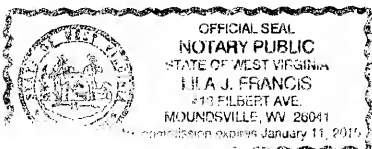
SS:

On the 17 day of NOVEMBER in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Robert P. Colvin, a single man, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Lila J Francis
Notary Public



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CORPORATION

State/Commonwealth of: PENNSYLVANIA

County of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley on this 10th day of March, 2011.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

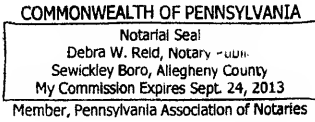


EXHIBIT "A"

This Exhibit "A" is attached to and made a part of that certain Oil and Gas Lease and Memorandum of Oil and Gas Lease dated _____, 2011, by and between Dean B. Colvin, a married man dealing in his sole separate property, as "Lessor", and TriEnergy Holdings, LLC, with a mailing address at P.O. Box 89, 412 Beaver Street, 2nd floor, Sewickley, PA 15143, as "Lessee".

Description of lands covered by lease:

District of Meade, Marshall County, State of West Virginia

Tract #1

Tax Map # 9-1-22.1

Acres: 1.00

Recorded in DB 214, WB 28, at Page 465, 445.

Tract #2

Tax Map # 9-1-22.2

Acres: 44.149

Recorded in DB 214, WB 28 at Page 465, 445.

Tract #3

Tax Map # 9-1-22.3

Acres: 0.980

Recorded in DB 214, WB 28 at Page 465, 445.

Tract #4

Tax Map # Part of 9-1-22

Acres: Gross: 59.00, Net: 30.75

Recorded in DB 214, WB 28 at Page 465, 445.

Tract #5

Tax Map # 9-1-22.4

Acres: 3.121

Recorded in DB 214, WB 28, at Page 465, 445.

Jan Pest
MARSHALL County 11:22:12 AM
Instrument No 1301681
Date Recorded 03/17/2011
Document Type O&G
Pages Recorded 3
Book-Page 726-595
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 17th day of December, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 17th day of March, 2011, at 11:22 o'clock A.M.

TESTE: Jan Pest Clerk.